

Regional snapshot - Q4 2022

Landlords Panel

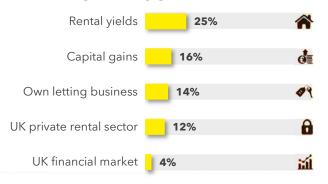
Yorkshire and The Humber

Landlords Outlook & Confidence

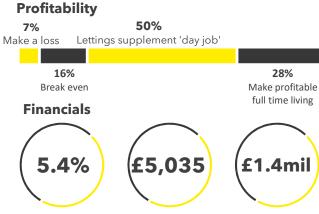
In comparison to Q3, landlords operating in Yorkshire and the Humber are again much less optimistic across all key metrics. In particular, confidence in their own lettings business fell sharply (-15%) and the rental yields likely to be achieved has reduced by 9%.

These falls are also reflected in the much lower proportion who are able to derive a full time living (-9%) from their rental activity and the rental yields being achieved (-0.9%).

Expectations for the next 3 months rated as good/very good (%)



Landlords Balance Sheet



Gross rental

income per

property

Problems Experienced

Average

rental yield







Estimated

portfolio

value

Had a **void** period in the last 3 months

PRS Dynamics



12.9

Properties in the average portfolio



62%

Report increasing tenant demand



10%

Bought a property in the last 3 months



17%

Sold a property in the last 3 months

BTL Dynamics





£460,000

Total amount owed through BTL mortgage borrowing



7.3

Average number of BTL loans held In a glimmer of better news for landlords in this region, perceived rental demand increased by 2%, and the incidence of voids and arrears both fell slightly (-5% & -4% respectively).

Results based on **58** NRLA members with properties in Yorkshire and The Humber in Q4 2022

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